

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Recek, Michael A. (Pro Per Petitioner)

Petition for Court to Execute Deed in Favor of Beneficiaries and Survivor Named in Will of Mardel E. Bond

DOD: 6/10/94			MICHAEL RECEK is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
			<b>Petitioner states</b> Tony Recek, Petitioner's father, and Myrtle Turl, Petitioner's grandmother, were named to inherit the real property at 1515 E. Fountain	1.	Petitioner is not an heir to this estate and does not appear to have standing to file this petition.
~	Aff.Sub.Wit. Verified		Way in Fresno.		Because certain heirs to this estate died after the decedent,
	Inventory		A Property Tax Certificate was filed		their estates would be the heirs
	PTC		11/8/94. An Order for Instructions		pursuant to applicable law and
	Not.Cred.		Concerning Abatement of Property was filed on 7/17/95.		subject to the abatement order entered in 1995. Petitioner may
	Notice of Hrg	Х	Executor Tony Recek died 8/22/13		wish to seek legal advice re his options for proceeding.
	Aff.Mail		without executing and recording a		
	Aff.Pub.		new deed. City of Fresno Code	2.	If this petition goes forward, need
	Sp.Ntc.		Enforcement Division caused the destruction of garage and contents		proof of service of Notice of Hearing on all interested parties
	Pers.Serv.		including all original legal paperwork		at least 15 days prior to the
	Conf.		filed pertaining to the home. Code		hearing.
	Screen		Enforcement also tore down and		_
	Letters		hauled away gates, orange tree,		ote: Because no activity has
	Duties/Supp		landscaping, etc.		curred in this estate since 1995, aminer set the matter for status
	Objections		Petitioner claims to be the owner of the		earing. Curtis D. Rindlisbacher is
	Video		property; he has resided there for over		forney of record for the Executor.
	Receipt		15 years.	Se	e Page B for history.
	CI Report				
	9202		Petitioner seeks reimbursement of all damages and appropriate restitutions		ote: This petition was filed with a fee aiver. If assets are distributed, all
	Order	Х	in the amount of no less than		ng fees will be due
	Aff. Posting		\$100,000.00.	_	eviewed by: skc
	Status Rpt				viewed on: 7/11/16
	UCCJEA		Petitioner requests that the California	Up	odates:
	Citation		Superior Court execute deed in favor of lineal descendent Michael Recek,	Re	commendation:
	FTB Notice		survivor as specified in deed of Mardel  E. Bond.	File	e 1A-Bond
					1Δ

Rindlisbacher, Curtis D. (for Executor Tony Recek)

#### Status RE: Failure to File Final Account and Petition for Final Distribution

DOD: 6/10/94	HISTORY: TONY RECEK, Friend, was appointed	NEEDS/PROBLEMS/
	Executor with Full IAEA without bond on 7/26/94	COMMENTS:
	and Letters issued on 7/27/94. (A corrected order	
	was entered 8/9/94 due to clerical error.)	Note: The petition at Page A
Cont. from	The Petition for Probate alleged that the decedent	indicates that Executor Tony Recek died on 8/22/13.
Aff.Sub.Wit.	was not survived by spouse, issue, or issue of	Examiner set the matter for
Verified	predeceased child, but had a will dated 5/27/94,	status hearing and sent
Inventory	which made various specific devises of real and	notice to Atty Rindlisbacher
	personal property to various parties. The will was	on 6/3/16.
PTC	admitted to probate on 7/26/94.	
Not.Cred.		Need first account or
Notice of	Final Inventory and Appraisal filed 11/8/94	petition for final
Hrg	indicated a total estate value of \$84,360.55	distribution pursuant to
Aff.Mail	consisting of  Cash of \$25,869.95	Probate Code §12200 or written status report
Aff.Pub.	Real property located at 1515 E. Fountain Way	pursuant to Local Rule
Sp.Ntc.	in Fresno	7.5.
Pers.Serv.	Personal property including vehicle, gun	
Conf.	collection, jewelry, book collection, furnishings,	
Screen	personal effects	
Letters		
Duties/Supp	Various creditor's claims were filed in the estate. In	
Objections	addition, the decedent was named as a defendant in a quiet title action (0482628-5)	
Video	involving the estate real property borders.	
Receipt	Inverving the estate real property believes.	
CI Report	Report of Status of Administration; Petition for	
9202	Instructions Concerning Abatement of Property for	
Order	Payment of Creditor's Claims and Expenses of	
Aff. Posting	Administration; Petition for Allowance on	Reviewed by: skc
Status Rpt	Compensation of Attorney filed 5/23/95 stated the	<b>Reviewed on:</b> 7/11/16
UCCJEA	estate was not in a condition to be closed because the lawsuit has not been finally	Updates:
Citation	determined. Judgment was entered in favor of the	Recommendation:
FTB Notice	estate as to all causes of action, but the motion for	File 1B- Bond
	costs and attorney's fees had not yet been filed or	
	heard. Additionally, the plaintiff planned to appeal	
	the judgment. Compensation for ordinary services	
	to the estate will be approx. \$5,362.00.	
	Extraordinary compensation for litigation expenses	
	totaled \$17,650.00 to date.	
	SEE ADDITIONAL PAGES	

#### 1B Estate of Mardel E. Bond

#### Case No. 0512040

#### Page 2

The 5/23/95 report stated the residue includes only the personal effects which have a nil value and a 1974 Plymouth Valiant valued at \$500.00, which are insufficient to pay all funeral expenses, creditor claims, and expenses of administration. The decedent's will provided specific devises including the real property and various items. The report alleged that these gifts should be abated to pay creditor's claims, administration expenses, etc., as set forth in the petition. See report for discussion, authority.

Order entered 7/17/95 authorized and directed abatement as set forth in the Order to pay administration expenses, creditor claims, and satisfy gifts, and also authorized certain attorney fees and costs. The Order authorized administration to continue until the litigation involving the estate was finally determined.

On 3/10/00, Mr. Rindlisbacher filed a Substitution of Attorney noting his move to a subsequent firm.

Nothing further was filed thereafter until the petition at Page A was filed.

#### 2 Damyen Daniel Montenegro Lopez (GUARD/P) Case No. 07CEPR00531

Guardian Bissegger, Reed A. (Pro Per – Maternal Grandfather – Petitioner)

Guardian Bissegger, Gracie A. (Pro Per – Maternal Grandmother – Petitioner)

#### Petition to Fix Residence Outside the State of California

		REED and GRACIE BISSEGGER,	NEEDS/PROBLEMS/COMMENTS:
		Maternal Grandparents and	Minute Order 6/9/16: Examiner notes
		Guardians, are Petitioners.	provided in open court.
		Petitioners were appointed	Note: The paternal grandparents were
Cont. from 020416,		guardians on 11/5/07.	previously reported as "unknown" to the
031	016, 042816		Court. Notice filed 6/1/16 indicates
	Aff.Sub.Wit.	Father: DAVID MONTENEGRO LOPEZ	mailing to David Lopez, Sr., who appears to be the paternal grandfather, at the
~	Verified	- Served by mail on 5/18/16	same address as the father, but makes
	Inventory	Mother: CHRISTINA RODRIGUEZ -	no mention of paternal grandmother. The
	PTC	Served by mail on 2/23/16	Court may require clarification.
	Not.Cred.		
~	Notice of	Paternal Grandfather: David Lopez	Note: If granted, the Court will set a status
	Hrg	Sr Served by mail on 5/18/16	hearing for the filing of a guardianship or
<u> </u>	Aff.Mail	Paternal Grandmother: Unknown	its equivalent in Nebraska pursuant to Probate Code §2352(d) as follows:
	Aff.Pub.	r dremar Granamomer, originown	<ul> <li>Thursday, January 5, 2017</li> </ul>
	Sp.Ntc.	Petitioners request the Court	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Pers.Serv.	authorize that the residence of the	
	Conf.	minor be fixed outside the State of	
	Screen	California to an address in Wausa,	
	Letters	NE. Petitioners state they plan to care for their parents who are ill	
	Duties/Supp	and make this their permanent	
	Objections	home.	
	Video		
	Receipt	There are existing visitation orders	
	CI Report	dated 10/1/09: Supervised visits	
,4	9202	with the mother; parties to mutually agree on times.	
<b>-</b>	Order	agree on innes.	Deviewed by ske
	Aff. Posting	Note: Court Investigator Jennifer	Reviewed by: skc
	Status Rpt UCCJEA	Young filed a report on 6/3/16.	Reviewed on: 7/11/16
	Citation	-	Updates: Recommendation:
	FTB Notice		File 2-Lopez
	LID MOUCE		rile z-topez

#### Case No. 09CEPR00153

3 Sarah Leylanni Gaitan (GUARD/P)
Petitioner Mares, Gina Louise (Pro Per – Mother) Guardian Cantu, Olga (Pro Per – Paternal Grandmother) **Petition for Visitation** 

Age: 9  Please see file for detials  Cont. from 060216  Aff.Sub.Wit.  Inventory  PTC  GINA LOUISE MARES, mother, is petitioner.  Please see file for detials  Minute Order of 06/02/2016: Matter continued for service as to the father continued for service as the father continued for service a	
Cont. from 060216 Aff.Sub.Wit.  Verified Inventory PTC	
Aff.Sub.Wit.  ✓ Verified  Inventory  PTC	
Aff.Sub.Wit.  ✓ Verified  Inventory  PTC	
✓ Verified  Inventory  PTC	
Inventory   PTC	
PTC	
Not.Cred.	
✓ Notice of   Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
✓ Pers.Serv. W/	
Conf.	
Screen	
<u>Letters</u>	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Status Rpt   Reviewed by: Lv   Reviewed on: 07/08/2016	
UCCJEA Updates: 07/11/2016	
Citation Recommendation:	
FTB Notice File 3- Gaitan	

### William Sangster (CONS/E)

Case No. 09CEPR00249

Attorney Smith, Jane T. (for Public Guardian)

Probate Status Hearing Re: Filing of the Next Accounting

Conservator of the Estate on 05/05/2009.  Letters issued on 05/05/2009  Order Settling the Third Account was filed on 07/24/2014.  Inventory PTC Not.Cred. Notice of Hrg Aff.Nail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpf UCCJEA Citation  Aff. Posting Classing Conservator of the Estate on 05/05/2009  1. Need Fourth Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. Status Reports must be filed no later than 10 days before the hearing. The filed no later than		PUBLIC GUARDIAN, was appointed	NEEDS/PROBLEMS/COMMENTS:
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Cont. from		=	written status report pursuant to
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PTC   Status Hearing for the filing of the Next Account.   Notice of Hrg	Inventory	<b>=</b>	· 1
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Attorney

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Ramona Garcia (Estate) Case Janisse, Ryan Michael (for Joe Garcia, II – Administrator/Petitioner)

#### First and Final Report of Administrator on Waiver of Account and Petition for Final Distribution

DOD: 03/22/10	JOE GARCIA, II, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	Continued from 12/3/2015. Minute Order states a \$600.00 payment was made today; \$100.00 per month will
Cont. from 102215, 120315 Aff.Sub.Wit.	I & A - \$120,000.00 POH - \$120,000.00 (no cash)	be paid by the 15th of each month until the fees are paid in full. (Note: Court records show all fees owed
✓ Verified ✓ Inventory ✓ PTC	Administrator- waived	have been pain in full.)
✓ Not.Cred.	Attorney - waived	
✓ Notice of Hrg	Distribution, pursuant to intestate succession, and the	
✓ Aff.Mail Aff.Pub.	disclaimer/assignment of Joe Garcia, Sr., is to:	
Sp.Ntc. Pers.Serv.	Joe Garcia, II- 1/3 interest in real property as tenant in common	
Conf.   Screen   Letters   03/22/12	Crystal Garcia - 1/3 interest in real	
Letters   03/22/12   Duties/Supp   Objections	property as tenant in common  Fernando Garcia - 1/3 interest in real	
Video Receipt	property as tenant in common	
CI Report  ✓ 9202		
✓ Order  Aff. Posting		Reviewed by: JF / LEG
Status Rpt UCCJEA		Reviewed on: 7/8/16 Updates:
Citation ✓ FTB Notice		Recommendation: SUBMITTED File 5 - Garcia

Robert Rusconi (Estate)

Pinion, G. Bryan (for Jacki Driver – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/09/13	JACKI DRIVER, girlfriend, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA and without bond on	
	12/05/13. Letters Testamentary were issued	Minute Order 1/14/16: Counsel
	on 12/05/13.	represents that the two civil
Cont. from 080714,	Inventory & Appraisal filed 11/25/14 -	actions are being consolidated;
092514, 120414,	\$262,500.00	the order is with Judge Black
062515, 092415,	, , , , , , , , , , , , , , , , , , , ,	awaiting signature. Continued
011416	Status Conference Statement filed 12/31/15	to 7/14/16.
Aff.Sub.Wit.	by Attorney Pinion states the decedent	The following issue remains:
Verified	passed away on 1/9/13. His girlfriend Jacki  Driver was to receive all of his property	The following 1330e ferridins.
Inventory	pursuant to the will.	1. Inventory & Appraisal filed
PTC	poisodin to me wiii.	11/25/14 is marked that it is
Not.Cred.	At the time of his death, the decedent was a	a final Inventory & Appraisal,
Notice of	one-half owner on title along with his sisters,	however item 3 is marked
Hrg	Mary Ann Kozera and Donna Rusconi	that the assets inventories only represent a portion of
Aff.Mail	Johnson, who each owned 25%, in a 40 acre	the estate. Therefore it
Aff.Pub.	parcel in San Joaquin, CA. The property was originally willed to Robert Rusconi, Henry	appears that there may be
Sp.Ntc.	Rusconi, Mary Ann Kozera, and Donna	additional estate assets to
Pers.Serv.	Rusconi Johnson by their parents.	inventory. Need clarification
Conf.	1	and/or amended final I&A.
Screen	On 12/8/11, Henry Rusconi deeded his 1/4	Note: Minute Order 12/4/14
Letters	interest to the decedent, Robert Rusconi. This	indicates that an amended
Duties/Supp	real property interest is the only real asset of this estate.	Inventory and Appraisal will
Objections	11113 031010.	be filed; however, as of
Video	The estate has filed a partition action in	7/11/16, no amended I&A
Receipt	14CECG03038. The decedent's two sisters	has been filed.
CI Report	have filed another action against the estate	
9202	alleging waste in 14CECG02477. The	
Order	decedent's brother Henry Rusconi has also filed suit against the estate alleging Henry	
Aff. Posting	was defrauded by his deceased brother out	Reviewed by: skc
Status Rpt	of his interest. All three of the Rusconi siblings	<b>Reviewed on:</b> 7/11/16
UCCJEA	are represented by Attorney Randolf	Updates:
Citation	Krbechek.	Recommendation:
FTB Notice	These matters are now being consolidated in an effort to try to resolve all issues in one suit. Once consolidated, responsive pleading will be filed and ownership and sale of the property should then be resolved either by negotiations or trial. Once resolved, a final probate accounting should be able to be filed and the probate closed.  Pursuant to the Court's request, Jacki Driver will be available by telephone for the status conference.	File 6A – Rusconi
		6A

Pinion, G. Bryan (for Jacki Driver – Executor)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

	D: 1/9/13	JACKI DRIVER was appointed Executor with	NEEDS/PROBLEMS/COMMENTS:
	ט: ו/٩/١٥	Full IAEA without bond on 12/5/13.	NEEDS/PROBLEMS/COMMENTS:
		TOILIALA WILLOUI BOLIG OTI 12/3/13.	Minute Order 1/14/16: Counsel
		At the hearing on 12/5/13, the Court set this	represents that the two civil
		status hearing for the filing of the first account	actions are being
Cont from 020615,		or petition for final distribution.	consolidated; the order is with
062515, 092415,			Judge Black awaiting
01	1416	Status Conference Statement filed 12/31/15	signature. Continued to
	Aff.Sub.Wit.	by Attorney Pinion states the decedent	7/14/16.
	Verified	passed away on 1/9/13. His girlfriend Jacki	
	Inventory	Driver was to receive all of his property pursuant to the will.	Need first account or
	PTC		petition for final distribution
	Not.Cred.	At the time of his death, the decedent was a	pursuant to Probate Code
	Notice of	one-half owner on title along with his sisters,	§12200 or verified written status report pursuant to
	Hrg	Mary Ann Kozera and Donna Rusconi Johnson, who each owned 25%, in a 40 acre	Local Rule 7.5.
	Aff.Mail	parcel in San Joaquin, CA. The property was	LOCAI ROIE 7.3.
$\vdash$	Aff.Pub.	originally willed to Robert Rusconi, Henry	
-		Rusconi, Mary Ann Kozera, and Donna	
	Sp.Ntc.	Rusconi Johnson by their parents.	
	Pers.Serv.	On 12/8/11, Henry Rusconi deeded his 1/4	
	Conf.	interest to the decedent, Robert Rusconi. This	
	Screen	real property interest is the only real asset of	
	Letters	this estate.	
	Duties/Supp	The estate has filed a partition action in	
	Objections	14CECG03038. The decedent's two sisters	
	Video	have filed another action against the estate	
	Receipt	alleging waste in 14CECG02477. The	
	CI Report	decedent's brother Henry Rusconi has also	
	9202	filed suit against the estate alleging Henry was defrauded by his deceased brother out of his	
	Order	interest. All three of the Rusconi siblings are	
	Aff. Posting	represented by Attorney Randolf Krbechek.	Reviewed by: skc
	Status Rpt	Those matters are now being consolidated in	<b>Reviewed on:</b> 7/11/16
	UCCJEA	These matters are now being consolidated in an effort to try to resolve all issues in one suit.	Updates:
	Citation	Once consolidated, responsive pleading will	Recommendation:
	FTB Notice	be filed and ownership and sale of the	File 6B - Rusconi
		property should then be resolved either by	
		negotiations or trial. Once resolved, a final probate accounting should be able to be	
		filed and the probate closed.	
		3.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5	
		Pursuant to the Court's request, Jacki Driver	
		will be available by telephone for the status	
		conference.	
			/ D

# 7 Teresa Rae Holguin and JB Ferris (GUARD/P) Case No. 14CEPR00516 Petitioner Reyes, Rosario (Pro Per – Guardian) Petition for Visitation

JB Age: 4			<b>ROSARIO REYES,</b> co-guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Please see petition for details	Note: Petition pertains to JB Ferris only.
✓ ✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video			<ol> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation for:         <ul> <li>Gilbert Bracemonte (Father)</li> </ul> </li> <li>Notice of Hearing filed 07/06/2016 indicates that the mother, Nancy Falcucci, was personally served on 06/30/2016 however it also states "unsuccessful service." Need clarification. Was, Nancy Falcucci, properly noticed?</li> </ol>
	Receipt CI Report			
	9202			
	Order	n/a		
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 07/08/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7- Holguin & Ferris

7

### 8 Sylvia Valencia (Estate)

Case No. 14CEPR00857

Attorney Rodriguez, Frankie (for Primavera Damme – Administrator)
Probate Status Hearing RE: First or Final Account

DOD: 08/01/2013	PRIMAVERA DAMME, daughter, was	NEEDS/PROBLEMS/COMMENTS:
DOD. 00/01/2013	appointed Executor with Full IAEA with	NEEDS/TROBLEMS/COMMENTS.
	bond of \$175,000.00 on 4/14/2015.	Need First Account or Petition for
	=	Final Distribution or current written
	Receipt of Bond filed in the amount of	status report pursuant to Local
Cont. from	\$175,000.00.	Rule 7.5 which states in all matters
Aff.Sub.Wit.		
Verified	Letters issued on 09/08/2015.	set for status hearing verified status reports must be filed no
Inventory	Final Inventory and Appraisal filed	later than 10 days before the
PTC	= 10/14/2015 shows an estate valued at	hearing. Status Reports must
Not.Cred.	\$149,566.37.	comply with the applicable code
Notice of	] `	requirements. Notice of the status
Hrg	Minute Order dated 4/14/2015 set this	hearing, together with a copy of
Aff.Mail	Status Hearing for the filing of the First	the Status Report shall be served
Aff.Pub.	and Final Account.	on all necessary parties.
Sp.Ntc.		on diffiecessary parties.
Pers.Serv.	_	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	1	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 07/08/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8- Valencia
-		8

8

#### 9 Carmen Alvarado Moreno (Estate)

Case No. 14CEPR01001

Attorney

Fanucchi, Edward L. (for Executor Carmen C. Moreno)

First and Final Account and Report of Executor and Petition for its Settlement, for Allowance of Compensation to Executor and Attorneys for Ordinary and Extraordinary Services and for Final Distribution

DO	D: 8/30/96	CARMEN C. MORENO, Daughter, was	NEEDS/PROBLEMS/
		appointed Executor with Full IAEA without	COMMENTS:
		bond on 12/16/14. Letters issued on 1/14/15.	
			<u>SEE PAGE 2</u>
		Account period: 8/30/96 – 5/25/16	
-		Accounting: \$77,042.74	
	Aff.Sub.Wit.	Beginning POH: \$77,008.85	
~	Verified	Ending POH: \$68,131.24	
~	Inventory	(\$56,122.39 cash plus musical copyrights)	
~	PTC	Executor (Statutory): \$2,880.35	
~	Not.Cred.		
~	Notice of	Attorney (Statutory): \$2,880.35	
	Hrg		
~	Aff.Mail W	Attorney (Extraordinary): \$1,650.00	
	Aff.Pub.	(for attorney and paralegal time in connection	
	Sp.Ntc.	with the sale of the real property, per Exhibit C)	
	Pers.Serv.	Costs: \$1,362.59 (filing, publication, appraisal,	
	Conf.	certified copies)	
	Screen		
>	<b>Letters</b> 1/14/15	Closing: \$500.00	
	Duties/Supp	Politioner states notice was provided to the	
	Objections	Petitioner states notice was provided to the Dept. of Health Care Services pursuant to	
	Video	§9202(a). Although no formal claim was filed in	
	Receipt	this estate, years prior to administration, they	
	CI Report	did submit to the heirs of the estate a claim.	
~	9202	Petitioner negotiated with the DHCS on behalf	
~	Order	of her and her sisters and the claim was	
	Aff. Posting	reduced from \$57,213.54 to \$13,577.39 by	Reviewed by: skc
	Status Rpt	exercising a hardship waiver and entering into	<b>Reviewed on:</b> 7/11/16
	UCCJEA	a payment plan. Two of the daughters could not finish paying, so to prevent further action,	Updates:
	Citation	Petitioner advanced \$4,186.14 to satisfy the	Recommendation:
<b>\</b>	FTB Notice	claim in full. See documentation at Exhibit A.	File 9- Moreno
		Valentina Estrada and Rosa Maria Selzer have	
		consented to reimbursement of Carmen	
		Moreno from their distributive share in the	
		amount of \$2,093.07 each for a total amount	
		to be reimbursed to Carmen C. Moreno of	
		\$4,18.14.	
		<u>SEE PAGE 2</u>	

#### 9 Carmen Alvarado Moreno (Estate)

Case No. 14CEPR01001

#### Page 2

#### Distribution pursuant to Decedent's will and to consents to reimbursement:

 Carmen C. Moreno: Musical copyrights valued at \$12,008.85 plus cash of \$19,802.50 (\$15,616.36 plus \$2,093.07 from the share of Valentina Estrada and \$2,093.07 from the share of Rosa Maria Selzer)

Valentina Estrada: \$13,523.30

Rosa Maria Selzer: \$13,523.30

#### NEEDS/PROBLEMS/COMMENTS:

1. The decedent died in 1996. This estate was not opened until 2014, and it appears from the file that Petitioner was residing in the estate real property until it was sold in April 2016 (approx. 20 years) rent-free (no receipts are noted in this accounting), which indicates a substantial benefit to the petitioner and detriment to the other two heirs. The Court may require clarification. (Petitioner's address per various service lists until February 2016 is the address of the estate real property.)

#### Nicola Nitti, III (GUARD/P) 10

Case No. 15CEPR00568

Amy L. Lopez (for Petitioner Mary Anne Wilson, mother)
Miles A. Harris (for Guardian Laurie Lee Cardoza, maternal cousin) Attorney

Attorney

#### **Petition for Visitation**

I CHILOTI IOI VISIIGIIOTI			
	MARY ANNE WILSON, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	~Please see Petition for details~	Continued from 6/23/2016.  Minute Order states Counsel believes they have an	
Cont. from 042116,		agreement and will file it with	
051916, 062316		the Court. The Court allows	
Aff.Sub.Wit.		continuance if counsel needs to change the hearing date.	
Verified X		To change me nearing date.	
Inventory	1	<b>Note:</b> As of 7/8/2016, Court	
PTC		records do not show filing of an	
Not.Cred.		agreement as referenced in	
Notice of X	1	the Minute Order of 6/23/2016.	
Hrg			
Aff.Mail X			
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv. W/			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order X			
Aff. Posting	 	Reviewed by: LEG	
Status Rpt	] -	Reviewed on: 7/8/16	
UCCJEA		Updates:	
Citation	-	Recommendation:	
FTB Notice		File 10- Nitti	

Petitioner Edward Anthony Guthery (Pro Per, Administrator)

#### Petition for Final Distribution on Waiver of Accounting

DOD: 4/8/2014		EDWARD GUTHERY, grandson and		NEEDS/PROBLEMS/COMMENTS:	
		Administrator, is Petitioner.			
		Accounting is waiv	A a a quating is projected		Continued from 6/2/2016.  Minute Order states examiner
		Accounting is waiv	eu.		notes provided in open court.
Co	ont. from 060216	]		\$175,000.00	neres previded in open coon.
	Aff.Sub.Wit.	POH		\$175,000.00	The following issue from the
✓	Verified			(no cash)	last hearing remains:
✓	Inventory	Administrator		waives	1. Proof of Service by Mail
✓	PTC	7			filed 6/15/2016 is not
1	Not.Cred.				satisfactory for notice of
Ě		Distribution pursua			the administration of this
✓	Notice of Hrg	Interests filed 4/21/	/2016 is	to:	estate to the Franchise Tax
	Aff.Mail W/	EDWARD GUTHERY	ontiro	interest in real	Board as required pursuant to Probate Code
$\stackrel{\checkmark}{\vdash}$		property.	– emire	interest in real	9202(c)(1). This notice
	Aff.Pub.	ргорену.			requirement is distinct from
	Sp.Ntc.				the notice shown as
	Pers.Serv.				having been served by
	Conf.				Petitioner to the "Estate
	Screen				Income Tax Clearance
	<b>Letters</b> 112415				Certificate Unit" at an
	Duties/Supp				incorrect address. Need
	Objections				proof of service of notice
	Video				to the Franchise Tax Board
	Receipt	4			pursuant to Probate Code
	CI Report	_			9202(c)(1) to the correct
✓	9202				address as instructed on
<b>√</b>	Order				the Franchise Tax Board
					website.
	Aff. Posting				Reviewed by: LEG
	Status Rpt				Reviewed on: 7/8/16
	UCCJEA				Updates:
	Citation				Recommendation:
<u>L</u>	FTB Notice X				File 12- Guthery

13

Case No. 16CEPR00013

Jalexis Howell (CONS/P)

Howell, Calvin John, Sr. (Pro Per – Father – Petitioner)

Howell, Alvena (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person Petitioner Petitioner

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		_	Court Investigator advised rights on 2/9/16
	nt. from 021816, 2416, 050516,		Continued from 2/18/16, 3/24/16, 5/5/15, 6/9/16; Examiner Notes provided.
	)916		Note: Petitioners re-served Notice of Hearing with
	Aff.Sub.Wit.		a copy of the petition on relatives, the doctor,
~	Verified		and CVRC; however, the following issues do not appear to have been addressed as of 7/11/16:
	Inventory		appear to have been addressed as of 7/11/16.
	PTC		The Court may require additional service of
	Not.Cred.		the declaration re request for additional
~	Notice of		powers to on the proposed Conservatee and
	Hrg		all relatives.
~	Aff.Mail w		2. Citation filed 4/19/16 indicates personal
	Aff.Pub.		service on the proposed Conservatee on
	Sp.Ntc.		4/18/16 for the original hearing date of
>	Pers.Serv. w		2/18/16, which date was already in the past
~	Conf.		at the time of service. The Court may require further personal service of Citation with the
	Screen		future date on the proposed Conservatee
~	Letters		Jalexis Howell. Note: A new citation was
~	Duties/Supp		issued on 5/17/16, but does not appear to
	Objections		have been served or file.
~	Video		
_	Receipt CI Report	=	
	9202	-	
~	Order	=	
	Aff. Posting	=	Reviewed by: skc
	Status Rpt	=	<b>Reviewed on:</b> 7/11/16
	UCCJEA	1	Updates:
~	Citation		Recommendation:
	FTB Notice		File 13- Howell

#### Attorney Heather H. Kruthers (for Public Guardian, Conservator)

#### Probate Status Hearing Re: Filing of the Final Inventory and Appraisal

			PUBLIC CHARDIAN	
			PUBLIC GUARDIAN was appointed Conservator	NEEDS/PROBLEMS/COMMENTS:
			of the Person and Estate on 3/14/2016.	1 None of Einstein and American
				Need Final Inventory and
			Letters issued on 3/11/2016.	Appraisal pursuant to
Со	nt. from		Pursuant to Probate Code § 2610(a), Final	Probate Code § 2610.
	Aff.Sub.Wit.		Inventory and Appraisal was due on	
	Verified		6/11/2016.	
	Inventory	Χ	Minute Order dated 3/10/2016 from the	
	PTC		hearing on the petition for appointment set	
	Not.Cred.		the matter for status hearing on 7/12/2016 for	
	Notice of		filing of the inventory and appraisal.	
	Hrg		, , , ,	
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 7/8/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14- Kellerian

14

# 15 Robert Brady, SR (Det. Succ) Petitioner: Robert Brady, JR (pro per)

#### Status Hearing Re: Filing of an Amended Petition

DC	D: 12/4/15	ROBERT BRADY, JR., son, filed a	NEEDS/PROBLEMS/COMMENTS:
		Petition to Determine Succession.	Continued from 6/2/16. Minute order
		The petition had several issues	states the Court admonishes that an
Co	nt. from 060216	requiring the filing of an amended	amended petition must be filed or
	Aff.Sub.Wit.	petition.	the matter may be dismissed.
	Verified		
	Inventory	As of 6/1/16 an amended petition	
	PTC	has not been filed.	
	Not.Cred.	1	
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	=	
	9202	-	
	Order	1	
	Aff. Posting	1	Reviewed by: KT
	Status Rpt	1	Reviewed on: 7/8/16
	UCCJEA	]	Updates:
	Citation	]	Recommendation:
	FTB Notice		File 15- Brady

Case No. 16CEPR00254

17A Attorney

# Leonel Hernandez Sanchez (GUARD/P) Case No. 16CEPR00319 Tuisavalalo, Leah Luisa (for Petitioner Teresa Martinez)

#### Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052516, 062916		Page A: Petition for Guardianship  Page B: Petition for Special Immigrant Juvenile Findings
Aff.Sub.Wit.  Verified Inventory		Page C: Motion for Special Factual Findings Re Special Immigrant Juvenile Status
Not.Cred.  V Notice of Hrg  Aff.Mail W		<ul> <li>As of 7/11/16, the following issues remain:</li> <li>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per</li> </ul>
Aff.Pub. Sp.Ntc. Pers.Serv. w Conf.		Probate Code §1511 on Minor Leonel Sanchez.  2. Proof of personal service on the father, Octavio Hernandez, is dated 10/6/16,
Screen  Letters  Duties/Supp Objections		which is a date that has not occurred yet. Need clarification re service on Mr. Hernandez.  3. Need completed Order and Letters.
Video Receipt  CI Report  Clearances  Order  X		Update 6/28/16: The attorney has submitted new orders and Letters; however, the Order is incomplete at #7 and contains the wrong name for the
<b>V</b> Order x		minor in the title.  Need revised <u>completed</u> Order Appointing Guardian of Minor.
Aff. Posting Status Rpt UCCJEA Citation		Reviewed by: skc Reviewed on: 7/11/16 Updates: Recommendation:
FTB Notice		File 17A- Sanchez

17A

17B Attorney

# Leonel Hernandez Sanchez (GUARD/P) Case No. 16CEPR00319 Tuisavalalo, Leah Luisa (for Petitioner Teresa Martinez)

**Petition for Special Immigrant Juvenile Findings** 

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		,	
Cont. from 05	2516.		
062916			
Aff.Sub.W	/it.		
✓ Verified			
Inventory	,		
PTC			
Not.Cred			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv	•		
Conf.			
Screen			
Letters			
Duties/Su			
Objection	ns		
Video			
Receipt			
CI Report	<u> </u>		
9202			
✓ Order			<u> </u>
Aff. Postir			Reviewed by: skc
Status Rp	T		Reviewed on: 7/11/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notic	е		File 17B- Sanchez

17B

17C Attorney Leonel Hernandez Sanchez (GUARD/P) Case No. 16CEPR00319 Tuisavalalo, Leah Luisa (for Petitioner Teresa Martinez)

Motion for Special Factual Findings Regarding "Special Immigrant Juvenile Status"

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	see pennon for defans.	NEEDS/TROBLEMS/COMMENTS.
Cont. from 052516,		
062916		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.	1	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		<u> </u>
Aff. Posting		Reviewed by: skc
Status Rpt	1	Reviewed on: 7/11/16
UCCJEA Citation		Updates: Recommendation:
FTB Notice	1	File 17C- Sanchez
FIB NOIICE		THE TIC- SUITCHEL

17C

Attorney Leah L. Tuisavalalo (for Petitioner Marcela Buerer, paternal grandmother)

#### Petition for Appointment of Guardian of the Person

Petition for Appointment of Guardian of the Person					
	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:			
	7				
	MARCELA BUERER, paternal grandmother, is	Page 18B is the Petition for			
	Petitioner.	Special Immigrant Juvenile			
Cont. from 060216	=	Findings.			
Aff.Sub.Wit.	~Please see Petition for details~	Proposed Order Appointing			
√ Verified	1	Guardian submitted on			
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		6/28/2016 is incomplete at			
Inventory	Court Investigator's Report was filed on	Item 7 as to the name,			
PTC	5/18/2016.	address, and phone number			
Not.Cred.		of the Petitioner, and the file			
√ Notice of		does not contain this information to allow for the			
Hrg		proposed order to be			
✓ Aff.Mail <sup>W</sup>	<u>′</u>	interlineated to include it. In			
Aff.Pub.		addition, the caption of the			
Sp.Ntc.		proposed order contains an incorrect name at the space			
✓ Pers.Serv.		for the person represented by			
✓ Conf.		the attorney. Further, the			
Screen		proposed order is an			
✓ Letters	1	outdated version, and Petitioner should submit the			
✓ Duties/Supp	=	revised version of form GC-			
Objections	=	240 effective 7/1/2016.			
Video	=				
Receipt					
	╡				
✓ CI Report					
✓ Clearances					
√ Order	7				
Aff. Posting		Reviewed by: LEG			
Status Rpt		Reviewed on: 7/8/16			
✓ UCCJEA		Updates:			
Citation		Recommendation:			
FTB Notice		File 18A- Aguado			

18A

Leah L. Tuisavalalo (for Petitioner Marcela Buerer, paternal grandmother) Attorney

#### **Petition for Special Immigrant Juvenile Findings**

		r emior for special infiningiant soverille finalitys	I
		MARCELA BUERER, paternal grandmother and	NEEDS/PROBLEMS/
		proposed guardian, is Petitioner.	COMMENTS:
		~Please see Petition for details~	
Cont. from 06021	6	~riease see retition for details~	
Aff.Sub.Wit.			
√ Verified		Memorandum of Points and Authorities in Support of	
V		Petitioner's Motion for Special Factual Findings	
Inventory		Regarding "Special Immigrant Juvenile Status" was filed	
PTC		3/29/2016.	
Not.Cred.			
√ Notice of			
Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
√ Order			
Aff. Posting			Reviewed by: LEG
Status Rpt			Reviewed on: 7/8/16
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 18B- Aguado

18B

Petitioner Behlen, Stephen Richard (Pro Per)

Petition for Probate of Will and for Letters of Administration with Will Annexed

			Petition for Probate of Will and for Letters o	Administration with Will Affilexed
DC	D: 01/07/2016		STEPHEN RICHARD BEHLEN, son, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner and requests appointment	
			as Administrator with Will Annexed	Note: The filing fee was initially
			without bond, is petitioner.	waived for this petition; however, the
<u> </u>				fee will be due prior to distribution
Co	nt. from 06021	6	Full IAEA – o.k.	pursuant to Government Code
	Aff.Sub.Wit.	s/p		68637. (Filing fee is \$435)
1	Verified		Will dated: 04/08/2015	
È	lassa adams			1. Need Order.
	Inventory		Residence: Clovis	
	PTC		Publication: The Business Journal	Note: If the petition is granted status
	Not.Cred.			hearings will be set as follows:
1	Notice of		Estimated value of the Estate:	• Thursday, 12/15/2016 at
	Hrg		Real property - \$200,000.00	9:00a.m. in Dept. 303 for the filing
1	Aff.Mail	w/	Probate Referee: Rick Smith	of the inventory and appraisal
Ė	A ff David		Trobale Referee. Rick Striiit	and
✓	Aff.Pub.			l did
	Sp.Ntc.			• Thursday, 09/14/2017 at
	Pers.Serv.			9:00a.m. in Dept. 303 for the filing
	Conf.			of the first account and final
	Screen			distribution.
1	Letters			Pursuant to Local Rule 7.5 if the required
Ě				documents are filed 10 days prior to the
✓	Duties/Supp			hearings on the matter the status
	Objections			hearing will come off calendar and no
	Video			appearance will be required.
	Receipt			
	CI Report			
	9202			
	Order	Х		
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 07/08/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19- Behlen
	· · · · · · · · · · · · · · · · · · ·			

Attorney Susan A. Hemb (for Petitioner Christine Jones, half-sister)

#### Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 7/14/2016	NEEDS/PROBLEMS/COMMENTS:
			12/11 ORARI EXIMES 7/14/2010	THE ESS, TROSEEMS, COMMENTS.
			KAYLA THOMPSON, proposed ward, and CHRISTINE JONES, half-sister, are Petitioners and request CHRISTINE JONES be appointed	Note: Minute Order dated 5/26/2016 from the temporary hearing, and the Order
Со	nt. from		as Guardian of the Person.	Appointing Temporary
	Aff.Sub.Wit.			Guardian filed 5/26/2016,
✓	Verified			state the Court orders that there shall be no visitation for
	Inventory		~Please see Petition for details~	Theresa Pilkington, mother,
	PTC			until she appears before the
	Not.Cred.		Court Investigator's Report was filed on	Court.
✓	Notice of		6/29/2016.	Need proof of service by
	Hrg	V		mail of the Notice of
	Aff.Mail	Χ		Hearing with a copy of the
	Aff.Pub. Sp.Ntc.			Petition for Appointment of
	Pers.Serv.			Guardian, or Consent to Appointment of Guardian
	Conf.			and Waiver of Notice, or a
✓	Screen			Declaration of Due
✓	Letters			Diligence, for: • Synobia Jordon,
✓	Duties/Supp			maternal grandmother; • Leanna Thompson,
	Objections			adult sister.
	Video Receipt			
✓	CI Report			
	Clearances	Χ		
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 7/8/16
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22- Thompson

Petitioner Sabith Cheth (Pro Per, mother)

#### **Petition for Appointment of Probate Conservator**

	reliiloit for Appointment of Frobate Conservator				
		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:		
Cont. from Aff.Sub.Wit.		SABITH CHETH, mother, is Petitioner and requests appointment as Conservator of the Person.	Petition is not marked at Item 1 (g) for the Court to consider granting medical consent powers. However, Petition is marked at Item 9 indicating that there is no form of medical treatment for which		
√ Verified		~Please see Petition for details~	the proposed Conservatee has the		
Inventory			capacity to give an informed consent.		
Cap. Dec.	Χ		Need confirmation regarding whether		
Not.Cred.		Court Investigator's Report was	Petitioner requests medical consent powers, and if so, need Medical		
Notice of	Χ	filed on 6/27/2016.	Capacity Declaration (Judicial Council		
Hrg			form GC-335) in support of Petitioner's		
Aff.Mail	Χ		request pursuant to Probate Code §		
Aff.Pub.			1890(c), completed by a licensed		
Sp.Ntc.			physician or licensed psychologist within the scope of his/her licensure.		
Pers.Serv.	Χ		The scope of his/her licensore.		
✓ Conf.			2. Item 11(b) of the Petition does not but		
Screen			should list the Petitioner's name,		
✓ Letters			relationship to proposed conservatee,		
✓ Duties/Supp			and residence address. Item 11(b) of the Petition should also list the name of the		
Objections			proposed Conservatee's sister and her		
Video	Χ		residence address.		
Receipt			3. Need Citation for Conservatorship		
✓ CI Report			pursuant to Probate Code § 1823, and		
9202			proof of personal service of the Citation		
√ Order			on the proposed Conservatee with a		
			copy of the Petition for Appointment of Probate Conservator pursuant to Probate		
			Code § 1824.		
Aff. Posting			~Please see additional page~  Reviewed by: LEG		
Status Rpt			Reviewed by: LEG  Reviewed on: 7/11/16		
UCCJEA			Updates:		
Citation	Χ		Recommendation:		
FTB Notice	- (		File 24- Cheth		
			24		

### 24 Additional Page, Carrington Pao Cheth (CONS/P) Case No. 16CEPR00577

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 4. Need Notice of Hearing and proof of service by mail of the notice with a copy of the Petition for Appointment of Probate Conservator showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for all of the relatives named in the Petition (proposed Conservatee's sister), pursuant to Probate Code § 1822(b)(2). The Proof of Service by Mail of the Notice of Hearing that must be filed with the Court shall indicate that a copy of the Petition was sent with the notice as required by Probate Code § 1822(a).
- 5. Need Conservatorship Video Viewing Certificate pursuant to Local Rule 7.15.8(A). Petitioner can visit the Court's website @ <a href="http://www.fresno.courts.ca.gov/Probate/conservatorship">http://www.fresno.courts.ca.gov/Probate/conservatorship</a> which provides a link to view the video and to print out the receipt for viewing that should be filed with the Court.

#### Attorney Robert E. Bergin (for Petitioners Carol A. Machado and Nancy M. Holly)

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 5/21/2016			CAROL A. MACHADO and NANCY M. HOLLY,	NEEDS/PROBLEMS/COMMENTS:
			daughters and named Co-Executors without bond, are Petitioners.	Note: Court will set Status Hearings as follows:
Cont. from				Thursday, December 15,
	Aff.Sub.Wit.	S/P	Full IAEA: OK	2016 at 9:00 a.m. in Dept.
✓	Verified			<b>303</b> for the filing of the final inventory and appraisal;
	Inventory			and
	PTC		Will Dated: 7/27/1982	Thursday, September 14,
	Not.Cred.		Codicil Dated: 7/27/1984	2017 at 9:00 a.m. in Dept.
✓	Notice of			<b>303</b> for the filing of the first account and/or petition
	Hrg			for final distribution.
✓	Aff.Mail	W/		
✓	Aff.Pub.		Residence: Fresno	Pursuant Local Rule 7.5, if the documents noted above are
	Sp.Ntc.		Publication: Business Journal	filed 10 days prior to the dates
	Pers.Serv.			listed, the hearings will be
	Conf.			taken off calendar and no
	Screen		Estimated value of the Estate:	appearance will be required.
✓	Letters		Real property - \$178,000.00	
✓	Duties/Supp		<u>Personal property</u> - <u>\$ 4,000.00</u> Total - \$182,000.00	
	Objections		101di \$102,000.00	
	Video			
-	Receipt		_ , , _ ,	
$\parallel$	CI Report	<u> </u>	Probate Referee: Rick Smith	
	9202			
<b>✓</b>	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt	1		<b>Reviewed on:</b> 7/11/16
	UCCJEA			Updates:
-	Citation			Recommendation: SUBMITTED
	FTB Notice			File 25- Lombardi

Petitioner Lindsay B. Ramos (Pro Per)

#### Petition to Determine Succession to Real Property and Personal Property

- c	D 0/10/2007:		Petition to Determine Succession to Redi F	
DOD: 3/13/2016			<b>LINDSAY BROOKE RAMOS</b> is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit.  Verified  Inventory			40 days since DOD.  No other proceedings.	Need original Will of the     Decedent to be deposited     with the Court pursuant to     Probate Code § 8200. Deposit     fee of \$50.00 will be due from     Petitioner prior to processing     of an order for distribution.
✓			I & A - <b>\$125,500.00</b>	2. Pursuant to Probate Code §
	PTC		7.20,000.00	13153, need proof of mailed
	Not.Cred.			service of Notice of Hearing
✓	Notice of Hrg		Will dated 8/22/2015 devises the residue	for the following person
<b>√</b>	Aff.Mail	W/	of the estate to the Petitioner.	required to be served with notice pursuant to Probate
	Aff.Pub.			Code § 13152(a)(7):
	Sp.Ntc.		Petitioner requests Court determination	LORETTA ANETTE CASTEEL,     alternate named executor.
	Pers.Serv.		that Decedent's <b>[unspecified %]</b> interest	ancinate named executor.
	Conf.		in real property located at 10862 S.	3. Item 9(a)(2)(b) of Petition
	Screen		Fowler Ave., Selma, and Decedent's	states decedent's spouse is
	Letters		<b>[unspecified %]</b> interest in personal property consisting of mobile home and	deceased. Item 14 of petition does not include the name
	Duties/Supp		automobile, passes to the Petitioner	and date of death of the
	Objections		pursuant to Decedent's Will.	deceased spouse pursuant to
	Video			Local Rule 7.1.1(D), which
	Receipt			provides that if a beneficiary, heir, child, spouse or
	CI Report 9202			registered domestic partner in
	Order			any action before the Probate
<b>√</b>	Oluci			Court is deceased, that person's date of death shall be included in the petition.  ~Please see additional page~
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 7/11/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26- White

#### 26 Additional Page, Billie Areba White (Det. Succ) Case No. 16CEPR00586

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 4. Item 9(a) of the Petition is incomplete as to (3) or (4) re: registered domestic partner.
- 5. Attachment 11 to the Petition does not state the amount (percentage) of the Decedent's interest in the real and personal property as required per Item 11 of the Petition.
- 6. Item 13 of the *Petition* does not state the amount (percentage) of the property interest claimed by Petitioner in the real and personal property described in Attachment 11.
- 7. Attachment 14 to the Petition does not state the ages and relationships to Decedent of the three persons listed. Need revised Attachment 14 to the Petition containing such information for the persons listed.